STARN·O'TOOLE·MARCUS & FISHER

A LAW CORPORATION

Fierce Warriors, Innovative Dealmakers

Starn O'Toole Marcus & Fisher is a leader among Hawaii's law firms, recognized for its expertise in real estate law, commercial transactions and complex commercial litigation in Hawaii, the US mainland and internationally. The firm's intellectual power, mental strength and toughness generate winning strategies, strong negotiations and innovative settlements for clients. Above all, the firm's passion for excellence and responsive client service has earned an international reputation for extraordinary client results. Accolades include:

Top "AV Preeminent® Rating" - Martindale-Hubbell®

"Top Listed" among Hawaii law firms, US News & World Report-Best Lawyers® Best Law Firms 25 Practice Areas

Eight Named "Lawyers of the Year" - Best Lawyers in America®

More "Lawyers of the Year" than any other Hawaii Law Firm (2014, 2015)

| Administrative/Regulatory Law | Appellate Practice | Banking & Finance Litigation |
|-----------------------------------|----------------------------------|------------------------------|
| Bet-The-Company Litigation | Business Organizations | Corporate Law |
| Closely Held Co & Family Business | Government Relations Law | Legal Malpractice Law |
| Mergers and Acquisitions Law | Mortgage Banking Foreclosure Law | Product Liability Litigation |

Eleven Best Lawyers® – Best Lawyers in America® Named in 29 Practice Areas

Five Lawyers Selected to the "Top 25" Lawyers in Hawaii, Super Lawyers® List More "Top 25" lawyers than any other Hawaii Law Firm (2011, 2014)

Ten Selected to the Hawaii Super Lawyers®, Super Lawyers® List, Five Selected to Rising Star List Business Litigation – Real Estate Law

Lawyer Named "Star" by Chambers and Partners USA Directory of Leading Lawyers for Business Business Litigation

Nine Lawyers Ranked by Chambers and Partners USA Directory Leading Lawyers for Business Business Litigation – Real Estate Law - Corporate Law

> Lawyer Ranked by Chambers and Partners High Net Worth Guide Private Wealth Law

Lawyer Named "Top 250 Women in Litigation"-*Benchmark Litigation* (2011-2014)

Five Lawyers Named "Litigation Stars" by Benchmark Litigation Highly Recommended Law Firm

"Lifetime Achievement Award" Recipient by Pacific Edge Magazine

"Women Who Mean Business: Award Recipient by Pacific Business News

"Best Places To Work" by Hawaii Business Magazine

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STARN•O'TOOLE•MARCUS & FISHER

A LAW CORPORATION

AV Preeminent® Rating By Martindale-Hubbell® Law Firm Rated AV Preeminent® 15 Lawyers Rated AV Preeminent®

Peter Starn, Terence J. O'Toole, Kenneth B. Marcus, Duane R. Fisher, Sharon V. Lovejoy, Trevor A. Brown, Ivan M. Lui-Kwan, Norman H.Y. Cheng, Andrew J. Lautenbach, Judith Ann Pavey, Stephanie E.W. Thompson, Christine N. Ohira, Doug Chin, Paul H. Sato, Lindsay E. Orman

US News & World Report - Best Lawyers in America®, Best Law Firms 25 Practice Areas

| Administrative/Regulatory Law | Litigation - Banking & Finance |
|------------------------------------|---|
| Appellate Practice | Litigation - Bet-The-Company |
| Arbitration | Litigation - Commercial |
| Business Organizations | Litigation - Construction |
| Closely Held Companies & Family | Litigation - Environmental |
| Businesses Law | Litigation - Real Estate |
| Commercial Finance | Litigation - Trusts & Estates |
| Commercial Transactions/UCC | Medical Malpractice Law - Plaintiffs |
| Construction Law | Mergers & Acquisitions Law |
| Corporate Law | Mortgage Banking Foreclosure Law |
| Government Relations Practice | Personal Injury Litigation - Plaintiffs |
| Land Use & Zoning Law | Product Liability Litigation - Plaintiffs |
| Legal Malpractice Law - Plaintiffs | Real Estate Law |

Best Lawyers in America®-"Lawyer of the Year" More "Lawyers of the Year" than any other Hawaii Law Firm (2014, 2015)

| Lawyer of the Year (2014) Lawyer of the Year (2018) Lawyer of the Year (2011, 2019) Lawyer of the Year (2012, 2015) Lawyer of the Year (2014, 2018) Lawyer of the Year (2014, 2018) Lawyer of the Year (2017) Lawyer of the Year (2017) Lawyer of the Year (2015) Lawyer of the Year (2014) Lawyer of the Year (2015, 2019) Lawyer of the Year (2017) Lawyer of the Year (2019) Lawyer of the Year (2015, 2018) Lawyer of the Year (2013, 2018) | Peter Starn Peter Starn Terence J. O'Toole Terence J. O'Toole Terence J. O'Toole Kenneth B. Marcus Kenneth B. Marcus Duane R. Fisher Sharon V. Lovejoy Sharon V. Lovejoy Sharon V. Lovejoy Trevor A. Brown Trevor A. Brown Ivan M. Lui-Kwan Judith Ann Pavey | Administrative/Regulatory Law Business Organizations Bet-The-Company Litigation Banking & Finance Litigation Appellate Practice Business Organizations Mergers and Acquisitions Law Corporate Law Banking & Finance Litigation Mortgage Banking Foreclosure Law Mortgage Banking Foreclosure Law Closely Held Co. & Family Business Government Relations Practice Banking & Finance Litigation |
|---|--|---|
| Lawyer of the Year (2015, 2018) Lawyer of the Year (2013, 2018) Lawyer of the Year (2014, 2019) Lawyer of the Year (2017) | Ivan M. Lui-Kwan Judith Ann Pavey Judith Ann Pavey Judith Ann Pavey | Government Relations Practice Banking & Finance Litigation Product Liability Litigation Legal Malpractice Law-Plaintiff |
| 2an jer er and rour (2017) | • • • • • • • • • • • • • • • • • • • | 2. Bui marphaenee Dan Thainain |

Recognized by Best Lawyers in America®

| Peter Starn | Administrative/Regulatory Law Business Organizations Construction Law Corporate Law Leisure & Hospitality Law Mergers & Acquisitions Real Estate Law |
|--------------------|---|
| Terence J. O'Toole | Appellate Practice Arbitration Bet-The-Company Litigation Commercial Litigation Litigation-Banking & Finance Litigation-Construction Litigation-Mergers & Acquisition Litigation-Real Estate |
| Kenneth B. Marcus | Business Organizations Commercial Finance Law Leisure & Hospitality Law Mergers & Acquisitions Law Real Estate Law |
| Duane R. Fisher | Business Organizations Construction Law Corporate Law Real Estate Law |
| Sharon V. Lovejoy | Appellate Practice Arbitration Commercial Litigation Litigation-Banking & Finance Litigation-Construction Litigation-Environmental Litigation-Real Estate Mortgage Banking Foreclosure Law |
| Trevor A. Brown | Business Organizations Closely Held Companies & Family Businesses Commercial Litigation Commercial Transactions/UCC Law Corporate Law Litigation-Real Estate Litigation-Securities Litigation-Trusts and Estates Mortgage Banking Foreclosure Law Real Estate Law |
| Ivan Lui-Kwan | Administrative/Regulatory Law Government Relations Practice |

Norman H.Y. Cheng

| Judith Ann Pavey | Commercial Litigation Legal Malpractice Law Litigation-Banking & Finance Litigation - Construction Medical Malpractice Law Personal Injury Litigation Product Liability Litigation |
|----------------------|--|
| Andrew J. Lautenbach | Commercial Litigation Real Estate Litigation |
| Christina N. Ohira | Real Estate Law |

Real Estate Law

"**Top 25" Lawyers in Hawaii, Super Lawyers**® **List** More "Top 25" attorneys than any other Hawaii Law Firm, (2011, 2014)

| Terence J. O'Toole | Business Litigation | 2011 |
|--------------------|---------------------|-----------------|
| Duane R. Fisher | Real Estate Law | 2014 |
| Kenneth B. Marcus | Real Estate Law | 2011-2012, 2014 |
| Trevor A. Brown | Business Litigation | 2015, 2018 |
| Judith Ann Pavey | Business Litigation | 2016 |

Selected to the Hawaii Super Lawyers® List

| Peter Starn | Real Estate Law |
|--------------------------------------|----------------------------------|
| Kenneth B. Marcus | Real Estate Law |
| Duane R. Fisher | Real Estate Law |
| Ivan M. Lui-Kwan | Real Estate Law |
| Norman H.Y. Cheng | Real Estate Law |
| Christina N. Ohira (2017) | Real Estate Law, Rising Star |
| Lindsay E. Orman | Real Estate Law, Rising Star |
| Terence J. O'Toole | Business Litigation |
| Sharon V. Lovejoy | Business Litigation |
| Trevor A. Brown | Business Litigation |
| Judith Ann Pavey | Business Litigation |
| Andrew J. Lautenbach | Business Litigation |
| Stephanie E.W. Thompson (2014, 2015) | Business Litigation, Rising Star |
| Kukui Claydon | Business Litigation, Rising Star |
| Maile S. Miller | Business Litigation, Rising Star |

Chambers USA Leading Lawyers For Business Litigation, Firm, Band "1" Real Estate Law, Firm, Band "2" Corporate Commercial Firm, Band "2"

"Star", Chambers and Partners USA Leading Lawyers for Business

Terence J. O'Toole

Litigation/General Commercial

Recognized by Chambers and Partners USA Leading Lawyers For Business

Peter Starn Kenneth B. Marcus Duane R. Fisher Norman H.Y. Cheng Peter Starn Kenneth B. Marcus Duane R. Fisher Terence J. O'Toole Sharon V. Lovejoy Trevor A. Brown Judith Ann Pavey Andrew J. Lautenbach Real Estate, Band 1 Real Estate, Band 1 Real Estate, Band 2 Real Estate, Band 3 Corporate Commercial, Band 2 Corporate Commercial, Band 2 Corporate Commercial, Band 3 Litigation/Commercial, Band 3 Litigation/Commercial, Band 3 Litigation Commercial, Band 3 Litigation/Commercial, Band 3

Recognized by Chambers and Partners High Net Worth Guide Private Wealth Law, Firm, Band "2"

Trevor A. Brown

Private Wealth Law, Band 2

"Top 250 Women in Litigation in the United States", Benchmark Litigation, (2011-2014)

Sharon V. Lovejoy

Litigation Star

Benchmark Litigation Highly Recommended Firm

Terence J. O'Toole Sharon V. Lovejoy Trevor A. Brown Judith Ann Pavey Andrew J. Lautenbach Stephanie E.W. Thompson Litigation Star Litigation Star Litigation Star Litigation Star Future Star

2014 "Lifetime Achievement Award" Pacific Edge Magazine

Ivan M. Lui-Kwan

"Women Who Mean Business", Pacific Business News (2018)

Sharon V. Lovejoy

"Best Places To Work" by Hawaii Business Magazine

STARN · O'TOOLE · MARCUS & FISHER

A LAW CORPORATION

FIRM OVERVIEW

Starn O'Toole Marcus & Fisher is a leader among Hawaii's real estate and business law firms, recognized for its expertise in real estate law, commercial transactions and complex commercial litigation in Hawaii, the US mainland and internationally.

Firm transactional and litigation attorneys often join forces in complex commercial matters that require both business law and litigation experience. The firm's intellectual power and mental strength and toughness generate winning strategies, strong negotiations and innovative settlements for clients. Above all, the firm's attorneys have a passion for excellence and responsive client service, earning the firm an international reputation for extraordinary client results.

Starn O'Toole Marcus & Fisher's senior partners bring impressive depth in both years of practice and a skill level earned from working complex and nuanced cases for many years. Five senior partners have practiced over 40 years and remain actively involved in their legal practice.

Starn O'Toole Marcus & Fisher has earned *Martindale-Hubbell's*® highest AV Preeminent® rating, given by our legal peers for achieving the highest standards of professional ethics, excellence and legal ability. Our Hawaii litigation attorneys and transactional team have been selected to the "Top 25", Hawaii *Super Lawyers*® list in the practice areas of business litigation and real estate law. Firm attorneys have been recognized as *Best Lawyers* in *America*®, "Lawyers of the Year" in Honolulu, in both transactional and litigation practice areas, having more "Lawyers of the Year" than any other law firm in Hawaii, in 2014 and 2015.

Our firm is Top-Listed by US News & World Report-Best Lawyers in America® "Best Law Firms" in 25 practice areas. The firm has been selected for inclusion each year since the accolade's inception in 2010.

> Administrative/Regulatory Law Appellate Practice Arbitration Business Organizations Closely Held Companies & Family Businesses Law Commercial Litigation Commercial Finance Commercial Transactions/UCC Construction Law Corporate Law Government Relations Practice Land Use & Zoning Law

Legal Malpractice Law - Plaintiffs Litigation-Banking & Finance Construction Litigation - Real Estate Litigation - Environmental Litigation - Trusts & Estates Mergers & Acquisitions Law Medical Malpractice Law - Plaintiffs Mortgage Banking Foreclosure Law Personal Injury Litigation - Plaintiffs Product Liability Litigation - Plaintiffs Real Estate Law

A LITIGATION POWERHOUSE

Starn O'Toole Marcus & Fisher's litigation powerhouse has extensive experience, including significant jury and non-jury trial work, in complex commercial litigation encompassing business, corporate, contract and accounting issues related to Hawaii real estate development, corporate ownership and management, the hotel and hospitality industry, environmental matters, construction claims, lender liability, class actions and personal injury matters.

Our respected team of Hawaii litigation attorneys have trial expertise before State and Federal courts in Hawaii and the US mainland, including the US Supreme Court, and has served as litigation general counsel before courts in foreign jurisdictions.

When clients are faced with complex commercial issues concerning matters in Hawaii and beyond, the firm's attorneys are amongst a handful of select "go-to" lawyers.

OUR TRIAL APPROACH & ATTORNEYS

Victory in the legal environment means triumph: economic satisfaction, a win-win agreement, or sometimes, just being proclaimed right.

The importance of the path to victory-strategies, players, and desired outcomes — make the selection of the legal trial team critical for success. The job is to design a road map that considers each twist and turn that may be presented. The experience and intellectual brainpower of the client's trial attorneys often accounts for the outcome of litigation by crafting each strategic move on the battlefield along the way.

Starn O'Toole Marcus & Fisher's litigation attorneys take the fight for every client as if it were their own battle. To be responsible and involved is a hallmark of the law firm, which is built on the power of its people.

The firm's Hawaii litigation attorneys are recognized by *Best Lawyers in America*®, *Chambers and Partners* USA Directory of Leading Lawyers for Business, The Bar Register of Preeminent Lawyers[™], selected to Hawaii Super Lawyers® list, Benchmark Litigation and Martindale-Hubbell®.

All Starn O'Toole Marcus & Fisher's litigation Directors are rated AV Preeminent®, *Martindale-Hubbell's*® highest possible rating, given to them by their peers for achieving very high ethical standards and professional ability.

Directors & Counsel

Terence J. O'Toole has been named a *Best Lawyers in America*®, "Lawyer of the Year" in Honolulu multiple times, selected to the "Top 25," Hawaii *Super Lawyers*® list, and named a "Star" by *Chambers and Partners USA Directory of Leading Lawyers for Business* and *Benchmark Litigation*.

Sharon V. Lovejoy has been selected for inclusion by *Benchmark Litigation's* "Top 250 Women in Litigation in the United States" (2011-14) and Pacific Business News' 2018 "Women Who Mean Business". Ms. Lovejoy has been named a Best Lawyers in America®, "Lawyer of the Year" in Honolulu multiple times, selected to the Hawaii Super Lawyers® list, in Benchmark Litigation, in Chambers and Partners USA Leading Lawyers for Business, and is a Fellow of the Litigation Counsel of America and the Federal Bar Foundation.

Trevor A. Brown has been recognized by *Best Lawyers in America*® in ten litigation and transactional categories, named "Lawyer of the Year" in Honolulu and is in *Chambers and Partners USA Leading Lawyers for Business* and *Chambers and Partners High Net Worth Guide*. Mr. Brown has been selected to the "Top 25" Hawaii *Super Lawyers*® list, named a Litigation Star by *Benchmark Litigation*, and has served as Chair of the Litigation Section of the Hawaii State Bar Association.

Judith Ann Pavey has been named a *Best Lawyers in America*®, "Lawyer of the Year" in Honolulu, selected to the "Top 25" Hawaii *Super Lawyers*® list, in *Chambers and Partners USA Leading Lawyers for Business*, and a Litigation Star by *Benchmark Litigation*. Ms. Pavey is a member of the American Board of Trial Lawyers, American Association of Justice and the American Inns of Court. Ms. Pavey practices and is recognized for her work in both commercial and personal injury litigation matters.

<u>Andrew J. Lautenbach</u> has been named to the *Best Lawyers in America*® list, selected to the Hawaii *Super Lawyers*® list, is in *Chambers and Partners USA Leading Lawyers for Business* and named a "Litigation Star" by *Benchmark Litigation*. Mr. Lautenbach is rated AV Preeminent®, *Martindale-Hubbell's*® highest rating possible for his skill and integrity, and serves as a Director on the Board of the Hawaii Chapter of the Federal Bar Association.

Doug Chin is a Director of the firm focusing on commercial litigation, administrative law and government relations. Mr. Chin served as Hawaii Attorney General, appointed by Governor David Ige. Mr. Chin is rated "AV Preeminent", Martindale-Hubbell's highest rating possible, for his skill and integrity.

Stephanie E.W. Thompson has been selected to Hawaii *Super Lawyers*® list, as a "Rising Star" (2014, 2015) and named a "Future Star" by *Benchmark Litigation*. Ms. Thompson is rated AV Preeminent®, *Martin-dale-Hubbell's*® highest rating possible for skill and integrity, and served as the 2015 Chairperson of the Litigation Section of the Hawaii State Bar Association.

Paul H. Sato is Counsel to the firm. Mr. Sato is a seasoned Hawaii litigation attorney who has over 40 years of experience and focuses on commercial litigation, real estate law, corporate law and administrative law.

HAWAII REAL ESTATE ATTORNEYS, BUSINESS FOCUSED

Starn O'Toole Marcus & Fisher's real estate and business law attorneys are known for sophisticated case analysis and innovative business solutions for complex matters. Our attorneys have significant experience in real estate development and transactions, hotels, hotel management agreements, corporate finance, international transactions, secured transactions, mergers and acquisitions, construction law and complex commercial matters, in Hawaii, US and internationally.

The firm's impressive skill and experience in strategic case planning, ingenious solutions and powerful negotiations in all aspects of complex real estate transactions has opened many doors for domestic and international clients, and have helped many navigate Hawaii's complex land use and permitting laws.

OUR TRANSACTIONAL APPROACH AND ATTORNEYS

Starn O'Toole Marcus & Fisher transactional attorneys have an innate talent for critical thinking through each complex commercial matter. What's more, they excel in solving the pieces of a puzzle, examining the players, unraveling the details of agreements and handshake deals, to identify the keys that will give the client the clear advantage.

In today's complex competitive environment, firm transactional attorneys shine when approaching the deal table. Strong, experienced and prepared for endless possible moves and counter-moves, firm attorneys drive for exceptional results for every client whether they are a family owned business or an international corporation.

Our transactional attorneys are recognized by *Best Lawyers in America*®, *Chambers and Partners USA Directory of Leading Lawyers for Business, The Bar Register of Preeminent Lawyers* [™] and selected to the Hawaii *Super Lawyers*® list.

All transactional Directors are rated AV Preeminent[®], the highest rating possible given by *Martindale-Hubbel*l[®], a distinction given by our legal peers for achieving the highest standards for professional skill, ethics and integrity.

Directors

Law firm founder, <u>Peter Starn</u>, has been named a *Best Lawyers in America*®, "Lawyer of the Year" in Honolulu, selected to the Hawaii *Super Lawyers*® list, in *Chambers and Partners USA Directory of Leading Lawyers for Business*, and is recognized for his expertise in real estate and corporate law, with a particular focus on the hotel and resort industry. Mr. Starn is a former Naval Aviator and a board member of the Pacific Aviation Museum, Pearl Harbor.

Kenneth B. Marcus has been named a *Best Lawyers in America*®, "Lawyer of the Year" in Honolulu, selected to the "Top 25" Hawaii *Super Lawyers*® list, in *Chambers and Partners USA Directory of Leading Lawyers for Business* and is a member of the International Society of Hospitality Consultants (ISHC). Mr. Marcus has structured numerous successful hotel management agreements and authored the Hawaii State Bar Association Real Estate Manual chapter.

Duane R. Fisher is co-founder of the firm, has been named a *Best Lawyers in America*®, "Lawyer of the Year" in Honolulu, selected to the "Top 25" Hawaii *Super Lawyers*® list, in *Chambers and Partners USA Directory of Leading Lawyers for Business* and is recognized for his expertise in real estate, corporate and construction law.

<u>Trevor A. Brown</u> is recognized in Best Lawyers in America® for both business and litigation matters, named a Best Lawyers in America®, "Lawyer of the Year" in Honolulu, selected to the "Top 25" Hawaii Super Lawyers® list, is in *Chambers and Partners USA Leading Lawyers for Business* and *Chambers and Partners High Net Worth Guide* and named a "Litigation Star" by Benchmark Litigation. Mr. Brown is often called upon to work on client matters that require business and litigation strategy.

Ivan M. Lui-Kwan has been named a *Best Lawyers in America*®, "Lawyer of the Year" in Honolulu and selected to the Hawaii *Super Lawyers*® list. Mr. Lui-Kwan is rated AV Preeminent® by *Martindale-Hubbell*®, is the Ambassador to the US for the Maori King Tuheitia, and National Board Member of The American Judicature Society.

Norman H.Y. Cheng is Managing Director of the firm. Mr. Cheng has been named to the *Best Lawyers in America*® list, is in *Chambers and Partners USA Directory of Leading Lawyers for Business* and selected to Hawaii Super Lawyers® list. Mr. Cheng is rated AV Preeminent®, Martindale-Hubbell's® highest rating possible for his skill and integrity. He practices in the area of real estate law, and participates on many non-profit boards.

<u>Christina N. Ohira</u> has been named to the *Best Lawyers in America*® list and selected to the Hawaii *Super Lawyers*® Rising Star list (2017). Ms. Ohira concentrates her practice in the areas of real estate and commercial transactions, and has received Martindale-Hubbell's® highest possible "AV Preeminent®" rating for her legal skill and integrity.

Lindsay E. Orman represents clients in both litigation and transactional matters. Ms. Orman served as a law clerk to Chief Judge Emily Hewitt in the United States Court of Federal Claims in Washington, DC. She is admitted to the Hawaii Bar, and earned her Juris Doctor from the George Washington University Law, graduating with "High Honors". Ms. Orman is rated AV Preeminent®, Martindale-Hubbell's® highest rating possible for her skill and integrity. 5/28/2019